SWP Launches Active Equity ETF

Strategic Wealth Partners LTD in affiliation with SWP Investment Management, LLC ("SWP"), an independently managed investment advisory firm based in Cleveland, Ohio is pleased to announce the launch of a new actively managed exchange-traded fund, the **SWP Growth & Income ETF** (Nasdaq Ticker: SWP).

We believe this move allows SWP to opportunistically enter the ETF business and bring an attractive actively managed investment solution to the marketplace, said Mark Tepper CEO of SWP and Strategic Wealth Partners. "We're glad to offer our affiliated flagship equity strategy through a tax efficient vehicle to our clients and other income focused investors. In our opinion, the ETF structure is well suited to our active management approach and could support the long-term portfolio goals of our clients, regardless of their asset size." ETFs can be tax efficient; the main advantage of an ETF structure is that it allows the investor to defer all or some of their capital gains until they sell their ETF shares.

The SWP Growth & Income ETF is built around Strategic Wealth Partners dividend strategy that has traditionally been offered via separately managed accounts for over the last 5 years. Designed to be the cornerstone of an investor's equity exposure, the SWP Growth & Income ETF seeks to provide long-term capital appreciation with a secondary emphasis on generating current income. The ETF will invest at least 80% of its net assets in income-producing equity securities that are judged to have strong growth characteristics by our Portfolio Managers.

Sincerely,
The SWP Team

About SWP Investment Management

SWP Investment Management, LLC, is an independently managed registered investment advisor, providing investment management services since 2024. SWP's affiliate firm Strategic Wealth Partners LTD provides investment management, wealth management, and financial planning services to individual and institutional clients. The firm manages and advises on approximately $1.4 Billion in client assets as of August 31, 2024. **www.swp-invest.com** and **www.swpconnect.com**.

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the Fund, please call 1-800-617-0004 or visit our website at www.swp-invest.com. Read the prospectus or summary prospectus carefully before investing. Past performance is no guarantee of future results. The investment return and principal value of an investment in the Fund will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost.

Risk Considerations: ETF's are subject to specific risks, depending on the nature of the underlying strategy fund. These risks could include liquidity risk, sector risk, as well as risks associated with fixed income securities, real estate investments, and commodities, to name a few. While the shares of ETFs are tradeable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of market stress. ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETF's net asset value. Brokerage commissions and ETF expenses will reduce returns. There is no guarantee the value Fund will achieve its objective. Value investing involves the risk that an investment made in undervalued securities may not appreciate in values as anticipated or remain undervalued for long periods of time.

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